

# MORNING SUMMARY



"The greatest enemy of a good plan is the dream of a perfect plan."  
John C. Bogle

Monday, March 23, 2026

Equity Update				Global Indices			
				20-Mar			
		Chg	Chg%				
ASPI	▲	375.72	1.85%	20,640	Dow Jones	▼	45,577
S&P SL 20 Index	▲	100.78	1.78%	5,752	Euro Stoxx 50	▼	5,501
Total Turnover (LKR)	▲			4,385,683,897	FTSE 100	▼	9,918
Market Capitalization (LKR)	▲			7,356,333,272,583	Nikkei 225	▼	53,373
					Hang Seng	▼	25,277
PER (x)				10.4	Frontier Markets		
PBV (x)				1.3	VN index	▼	1,648
DY (%)				3.1	KSE-100		153,084
					DSEX		5,354

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				20-Mar			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$ 307.8	315.4		Gold (USD/t.oz)	▲	4,610
GBP		£ 411.7	424.4		Gold (LKR/t.oz)	▼	1,458,700
EUR		€ 354.7	366.2		Brent Crude Oil (USD/Bbl)	▲	112
JPY		¥ 1.9	2.0		Copper (USD/Lbs)	▼	537
CNY		¥ 43.7	46.4		Cotton (USD/Lbs)	▼	69
INR		₹ 3.4	3.5		Aluminium (USD/MT)	▼	3,215
					Palm Oil 3M forward (MYR/l)	▼	4,611

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: January 2026 = 2.40%	CCPI YoY Change: February 2026 = 1.60%

Source: CBSL

## DIVIDEND ANNOUNCEMENTS

### Cash Dividends

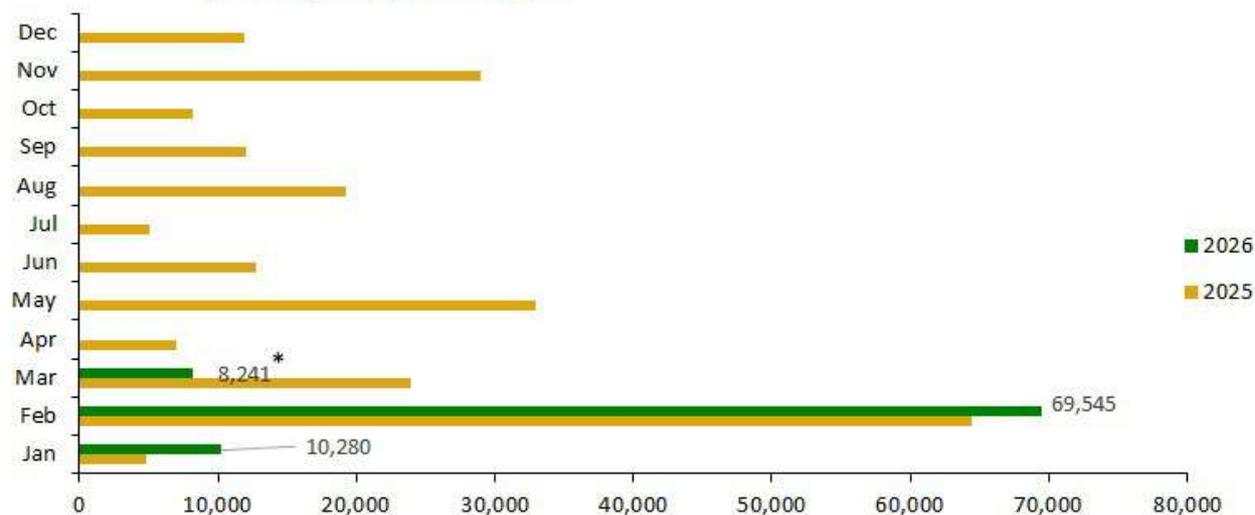


*Scan here for contacts & disclaimer*

Monday, March 23, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PACK (N)	LKR 0.37	Second	27-Mar	30-Mar	21-Apr
NDB(N)	LKR 6.46	First & Final	27-Mar	30-Mar	21-Apr
DIMO(N)	LKR 10.00	First	27-Mar	30-Mar	21-Apr
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)(X)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

### LKR 80,456 Mn as dividends from January - March\* 2026



\*Until March 20, 2026